

Building a Future Through Investment

Shauna Loewen, Business Development

November 21, 2013



Overview

1. Who are we?
2. What do we do?
3. What have we invested in?
4. Our current investments
5. Our results
6. Reliable dividends
7. Giving back

Who are we?

- Athabasca Basin Development is an investment company committed to building and investing in successful businesses.
- Investments are focused on the resource sector and include partial or complete ownership in 10 companies.

Who are we?

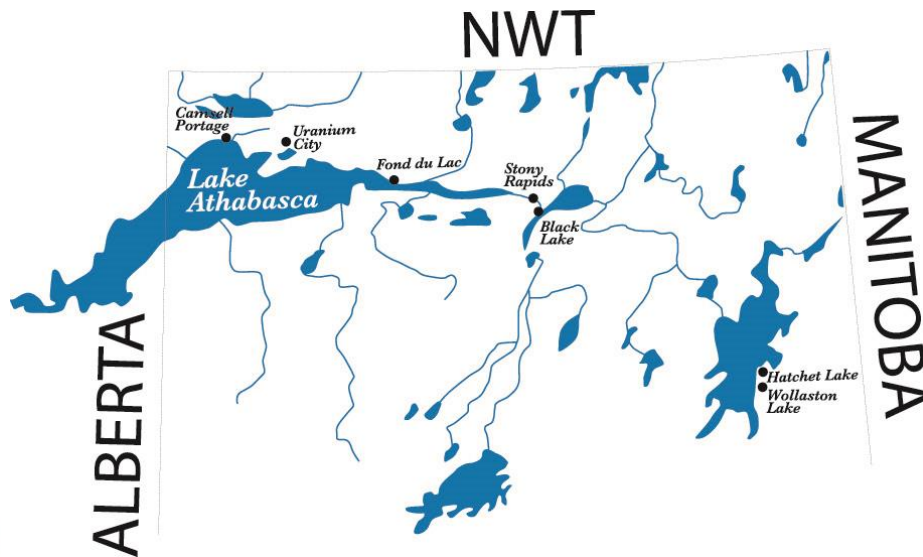
Our **Vision:**

To be the leading entrepreneurial Aboriginal-owned investment company in Canada.



Who are we?

- Owned by the seven communities in Northern Saskatchewan's Athabasca region.



Who are we?

Camsell Portage



Hatchet Lake



Stony Rapids



Uranium City



Black Lake



Fond du Lac



Wollaston Lake



What do we do?

- Evolved to investment company
- Focus on long-term growth
- Reinvesting
- Supporting our investments to reach potential
- Not involved in day-to-day operations



What do we do?

- Wholly owned
- Partially owned
- Start-ups



What have we invested in?

- Currently have ownership in 10 companies
- Wide variety of services
- Focused on resource/mining services
- Each company's story is unique

Our Current investments

Investment	ABD Ownership	Company started	ABD Purchase
Athabasca Labour Services	100%	2001 (2011)	2002
Athabasca Basin Security	100%	2002 (2011)	2002
Lonona Contracting	100%	2002 (2011)	2002
Points Athabasca	75%	1999	2002
Mudjatic-Thyssen JV	35% and 29.5%	2003	2003
Points North	48.3%	1984	2006
Team Drilling	56%	2008	2008
Flyer Electric	68%	1982	2011
West Wind Aviation	29.85%	1983	2012
Double Diamond Industrial Structures	66%	2006	2012

Our **Current** investments

- Provides industrial, mining, and resource security
- Services many of the Canadian mining industry's top companies
- Northern and Southern Saskatchewan, Alberta

ABD Ownership: 100%



Our **Current** investments

- Provides a core workforce to Northern Saskatchewan's mining and construction industry, as well as recruiting, developing, employing, and contracting an Aboriginal workforce across Canada.

ABD Ownership: 100%



Our **Current** investments

- Operational management for a variety of remote area services
- Currently maintains over 200km of seasonal roads and 100km ice road

ABD Ownership: 100%



Our **Current** investments

- Provides a wide range of industrial and commercial electrical services
- In business for over 30 years

ABD Ownership: 68%



Our **Current** investments

- General contracting company with divisions in industrial construction, commercial construction, road building, skilled workforce supply.
- Employs over 400; high northern employment rate
- Strong focus and success with “building capacity” in local communities

ABD Ownership: 75%



Our **Current** investments

- Provides industry-leading drilling services to some of the mining and exploration's biggest companies
- Operations in Saskatchewan, Northwest Territory, and Newfoundland
- Top 100 Sask Companies

ABD Ownership: 56%



Our **Current** investments

- Operates a fleet of 28 aircraft and employs over 250 people
- Top 100 Sask Companies
- Canada's 50 Best Managed Companies

ABD Ownership: 29.85%



West Wind Aviation



Our **Current** investments

- Underground mine construction, development and production mining contractor
- Thyssen Mining is industry partner
- Managed by Tron Power

**ABD Ownership: 29.5% (Cigar)
35% (Eagle Point)**



Our **Current** investments

- Operates out of Points North Landing, Saskatchewan
- Provides a wide range of services, including camp services, accommodations and meals, transportation, and ready-to-move homes

ABD Ownership: 48.3%



Our **Current** investments

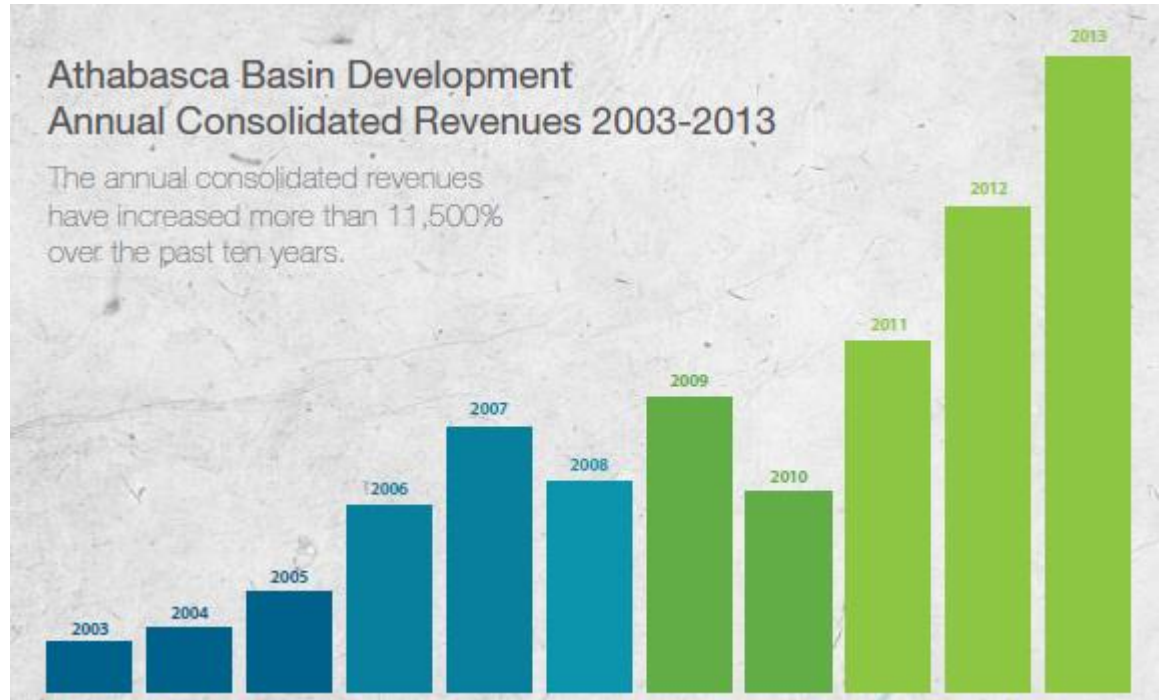
- Saskatoon based manufacturing facility
- Specializing in the production of high quality modular structures for the mining, oil and gas, and other resource-based Industries.

ABD Ownership: 66%



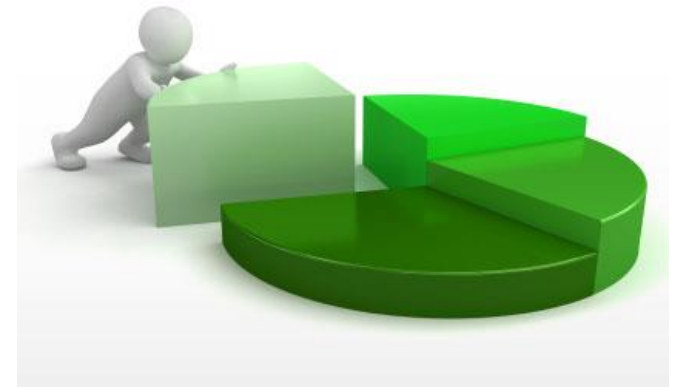
Our Results

- Increased revenues 32% over last year
- Stable dividends
- Companies employ over 1300 people
- Increased employment in Athabasca region



Reliable Dividends

- Majority of profit reinvested
- Strategy focussed on long term wealth
- Support current investments to succeed
- No dividends were paid for first 5 years
- Dividends are reliable and can be leveraged to fund other economic growth



Giving Back

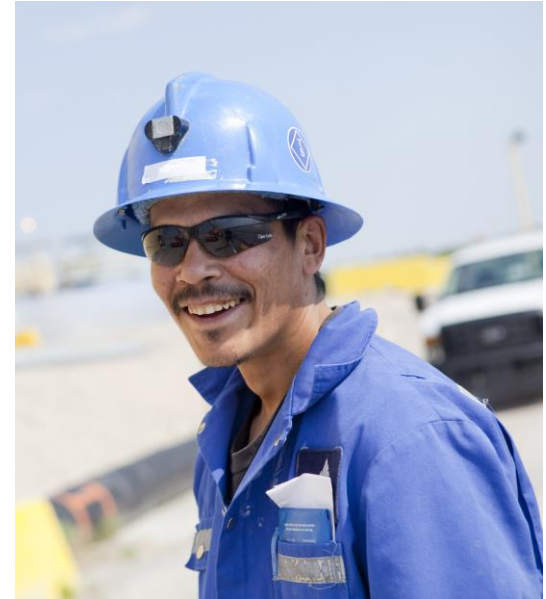
Athabasca Basin Development is proud to support our communities. Here are just some of the groups we've helped this year:

- Black Lake Sector Gathering
- Christmas in the North
- Children's Hospital Foundation of Saskatchewan
- Hatchet Lake Youth Cultural Camp
- Northern Economic Summit
- Northern Sport, Culture and Recreation District
- Prince Albert SPCA
- Northern Spirits Showcase
- Ronald McDonald House

Giving Back

Employment

- Our companies employ over 1400 Saskatchewan residents
- All of our investments are committed to hiring Aboriginal people wherever possible
- Many have invested in training programs
- Transitional employer
- Rate of Aboriginal employment ranges up to 81%



Questions?

www.athabascabasin.ca

Just imagine where we'll be tomorrow.

